



# COMMUNITY YOUTH PROGRAMS

443 Allan Street, Oakville, Ontario L6J 3R1  
Phone (905) 845-9718 FAX (905) 845-3479

## Share Transfer Form Gifts of Publicly Traded Securities to COMMUNITY YOUTH PROGRAMS

Please notify the Executive Director at (905) 845-9718 **PRIOR** to the actual transfer of shares. Community Youth Programs will provide you with all appropriate information to ensure your transaction is handled smoothly and efficiently.

**Again, please do not transfer shares to the Community Youth Programs brokerage account before speaking with the Executive Director.**

### In order to complete a trade:

1. Call the Executive Director (905) 845-9718, who will provide the appropriate brokerage account number for you.
2. Email this form to [cyp@sympatico.ca](mailto:cyp@sympatico.ca) or FAX to (905) 845-3479.
3. Instruct your broker to initiate trade and transfer shares to the Community Youth Programs account.

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### To be completed by Donor:

Name of Donor: \_\_\_\_\_ Daytime Telephone: \_\_\_\_\_

Donor's Address: \_\_\_\_\_

Donor's Workplace (if applicable): \_\_\_\_\_

Name of Donor's Broker: \_\_\_\_\_ Broker's Telephone: \_\_\_\_\_

Firm: \_\_\_\_\_

Name of Security: \_\_\_\_\_ # of Shares Transferred: \_\_\_\_\_

Approx. Value of Each Share: \$ \_\_\_\_\_ Approx. Total Amount of Donation: \$ \_\_\_\_\_

Date of Transfer to the Community Youth Programs Account: \_\_\_\_\_

I understand that I will receive a Gift-in-Kind tax receipt from Community Youth Programs for the closing price based **on the date that the shares are received in the Community Youth Programs account**. These securities have been donated to Community Youth Programs without restriction and can be sold by Community Youth Programs at any time considered appropriate\*.

Signature of Donor: \_\_\_\_\_ Date: \_\_\_\_\_

\* In accordance with Community Youth Programs policy, all shares are sold immediately.



A United Way of Oakville Agency